

Who are we? A brief introduction

Dara Capital US, Inc. (“DARA”), a 100% owned subsidiary of Dara Capital AG (founded in 2007 in Switzerland), is registered with the United States Securities and Exchange Commission (“SEC”) as an investment adviser. You can view **DARA’s** SEC registration, which we have held since 2010, and our brochures under <https://adviserinfo.sec.gov/firm/summary/153544>.

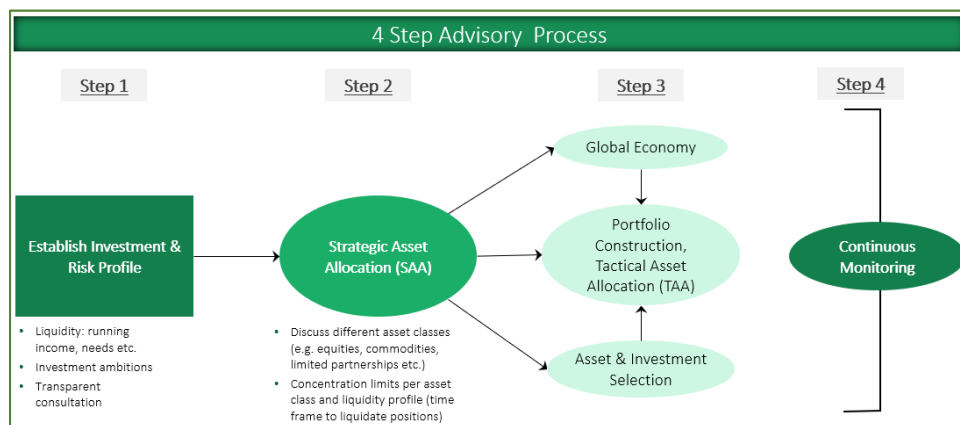
Free and simple tools are available to research firms and financial professionals at investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers, and investing. Please note that brokerage and investment advisory services and fees differ and that it is important for retail investors to use any available tools to understand the difference.

What investment services and advice can you provide me?

DARA provides independent financial advisory services to retail clients seeking wealth preservation, global investments and jurisdictional diversification. Our tailored investment and wealth management solutions serve high net worth individuals, family offices, trusts and other entities. Our main aim is to preserve and enhance our clients’ wealth whilst constantly striving to deliver excellent performance results within an active risk management framework and with an entrepreneurial mindset. **DARA** also offers storage solutions for physical gold and other metals, as well as cash notes.

DARA seeks idiosyncratic (distinctive) forward-looking investment opportunities that provide asymmetric risk-adjusted returns. Our unique approach means that we use our expertise and independent strategies to find the right risk balance, taking into account the opportunities available and actively controlling the downside risk. We offer both traditional and highly sophisticated financial instruments. Our specialist services for qualified investors also include private equity funds and direct investments.

Our four-step approach begins with assessing your current financial standing and learning about your concerns and



future ambitions. We then develop solid and bespoke investment solutions and prepare an action plan to implement the agreed strategy. When circumstances change, we adapt our approach accordingly and are committed to delivering excellent performance results to you over the long-term.

DARA’s investment team will regularly review your portfolio and will call, email or convene periodic face-to-face meetings with you. We also provide periodic reporting. Tactical asset allocation changes and buy/sell decisions may be made jointly with you. Open communication is key and you are very much part of the decision-making process.

Your portfolio will be managed according to your needs and instructions through an advisory agreement with us on a discretionary (you authorize us to make decisions on your behalf, but within guidelines set by you) or non-discretionary (you are involved in every investment decision) basis. However, you will make the ultimate decision on which direction your portfolio will take. **DARA** usually advises clients with assets under advisement of at least USD 2 million. This minimum can, however, be waived in special circumstances. Please note that **DARA** does not have custody over your securities, cash or bank accounts and does not offer tax advice.

Let’s get the dialogue going! Conversation starters:

- *Given my financial situation, should I choose an investment advisory service? Why or why not?*
- *How will you choose investments to recommend to me?*
- *What is your relevant experience, including your licenses, education, and other qualifications? What do these qualifications mean?*

What fees will I pay?

DARA's fees are calculated from one of the three models below and are usually payable quarterly in arrears:

- The **fixed annual advisory fee** usually ranges from between **0.6% and 1.5%** of your assets under advisement, whereby a minimum fee of **USD 4'000 p.a.** applies. These fees are based on the size of the portfolio and may be negotiable;
 - A **flat advisory fee** may be negotiated; or
 - **Performance-based fees** may be negotiated, which would include an annual (fixed or flat) advisory fee plus performance fee with or without a hurdle rate.

Which other third-party fees may be payable?

- transaction or commission fees from banks, custodians and broker-dealers through which investments are purchased/sold. Custodians and broker-dealers keep all such fees and commission;
- investment managers of funds also usually charge management and performance fees and expenses

DARA does not participate in any portion of these third-party fees or in any wrap fee programs.

Please note that you will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying and ask us to clarify if you are unsure.

Conversation starters:

- *Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?*
- *How might your conflicts of interest affect me, and how will you address them?*

What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?

You will receive a legal contract with DARA should you decide to take advantage of our services. When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. Should an unforeseen conflict of interest arise, it will be immediately discussed with you. We strive to have no conflict of interests and we do not receive any payments or retrocessions from fund managers, banks or custodians, nor do we promote any fund or financial products. The only fee we receive is the advisory fee mentioned above.

DARA's professionals are also subject to our Code of Ethics (see Item 11: Code of Ethics on our [Form ADV Part 2A](#)), that requires us to always act in our clients' best interests and to put the needs of our clients first.

How do your financial professionals make money?

Our financial advisors are paid a monthly salary.

Do you or your financial professionals have legal or disciplinary history?

DARA's financial advisors have no legal or disciplinary events to disclose. Please visit investor.gov/CRS for a free and simple search tool to research DARA and other financial professionals.

Additional information

Our experienced and qualified investment advisors are listed on our website, where you can also find additional information about us - www.daracapital.com. If you would like a copy of this CRS Form or have any questions, please write to info@daracapital.com or call us on +1 877 359 8740. Our full brochures are also available on the SEC's financial advisor website: <https://adviserinfo.sec.gov/firm/summary/153544>.

Conversation starters:

- *As a financial professional, do you have any disciplinary history? For what type of conduct?*
- *Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?*